

## Calculation of planetary drive of mechanical press

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#### Abstract

Algorithm of calculation of planetary drive of mechanical presses, with the help of which there are defined the main parameters: constructive sizes of the main gear wheels, necessary moments of brakes of inclusion and switching off, energy costs of inclusion and switching off and so forth, is presented in the article.

Keywords: PLANETARY DRIVE GEAR, MECHANICAL PRESS, CONSTRUCTIVE SIZES, MOMENT

Planetary gears are used in a drive gear of mechanical presses with double aim. On the one hand, planetary drive gear with the increased transmission ratio successfully replaces intermediate cylindrical gear pair with the smaller relation, and on the other hand, planetary gears are used as a component of system of press activation, this is their main advantage. First, energy costs for activation of such gear are distributed on expenses at switching on and switching off, and the greatest expenses at switching off occur after a working stroke at the end of idle running back that provides greater power opportunities of the gear. Secondly, the total value of costs of energy of activation and switching off of the drive gear in comparison with traditional systems of activation is considerably (by 3-5 times) less. The last advantage is especially typical for those presses, where the clutch and a brake were mounted on lay shafts. Thirdly, in planetary gears there used two brakes, working conditions of which are much better, than operating conditions of a clutch that considerably increases a resource of their work [1].

Calculation of planetary gear of mechanical press lies in determination, first of all, of the constructive sizes of the main gear wheel, necessary moments of brakes of activation and switching off, energy costs for activation and switching off. But at the stage of outline design carrying out the full dynamic analysis of the system is connected with a number of difficulties.

In such cases it is possible to use results of approximate calculation of the main energydynamic

parameters of processes of activation and stop, which is based on the analytical solution of the equations of mathematical model of drive gear after introduction of additional assumptions and prerequisites [2].

Settlement dependences for determination of duration of the period of activation of  $t_{1n}$ , of minimum angular speed of a guide link  $a$  during the activation period  $\omega_{amn}$ , of the necessary braking torque look as follows:

$$t_{1n} = \frac{J_a j \omega_{an} p (1+z)}{M_{bp} (1+j_n)} \quad (1)$$

$$\omega_{amn} = \frac{\omega_{an}}{1+j_n} \quad (2)$$

$$M_{bp} \geq \frac{J_a j \omega_{an}^2 (1+z)^2}{\varphi_{bt} (1+j_n)(2+z)} \quad (3)$$

Similar dependencies during gear stop will be

$$t_{1o} = \frac{J_a j \omega_{ao} (1+p)(1+z)}{M_{hp} (1+j_o)} \quad (4)$$

$$\omega_{amo} = \frac{\omega_{ao}}{1+j_o} \quad (5)$$

$$M_{hp} \geq \frac{J_a j \omega_{ao}^2 (1+z)^2}{\varphi_{ht} (1+j_o)(2+z)} \quad (6)$$

Where  $J_a$  – inertia moment of drive portions;  $j_n, j_o, j$  – relative inertia moments of driven parts

$$j_i = \frac{J_h}{J_a(1+p)^2}; \quad j_o = \frac{J_b}{J_a p^2}; \quad j = j_i + j_o + j_i j_o.$$

$J_b, J_h$  – are the moments of inertia of the driven parts of a drive gear;  $\omega_{an}, \omega_{ao}$  – are the initial angular speed of a link  $a$  at activation and stop respectively;  $p = z_b/z_a$  – is the kinematic reducer parameter;  $z_b, z_a$  – are the number of teeth of external and internal pinion gears of a reducer respectively;  $z$  – is indicator of intensity of brake activation. Average values of an indicator of  $z$  are equal to 0.2...1.2;  $M_{bp}, M_{hp}$  – are the necessary braking torques providing braking of links

$b$  and  $h$  respectively on the set angles  $\varphi_{bi}$  and  $\varphi_{hi}$ .

Rational distribution of total reduction ratio of drive gear on the basis of calculation of parameters criterion of optimality, which may be as total weight of the gear and energy consumption for activation and stop [3] is a paramount task at calculation of planetary gear.

Full weight of the gear is represented as follows [4]:

$$G_\Sigma = 12,2 \cdot 10^{-5} \frac{M_{zm}}{[K_0]_R} \left( \frac{C_R x_R}{i_Z} + \frac{C_Z x_Z [K_0]_R}{i_Z [K_0]_Z} \right) \quad (7)$$

where  $M_{zm}$  – is torque rating on the drive shaft;  $[K_0]_R$  – is admissible power factor of material of gear wheels of planetary reducer;  $x_R$  – is the coefficient depending on the type of the planetary gear and parameters of gearings;  $x_Z$  – is the coefficient depending on a design of gear wheels [5]:

$$x_Z = \frac{i_Z + 1}{i_Z} (C_1 + C_2 i_Z^2)$$

where  $[K_0]_Z$  – is admissible power factor of material of gear wheels;  $i_Z = d_2/d_1$  – is transmission ratio of toothed gearing;  $d_1, d_2$  – are the diameter of a delitelny circle of the driving and driven wheels respectively;  $C_R, C_Z$  – are the coefficients of a design of planetary reducer and toothed gearing;  $C_1, C_2$  – are the coefficients of a design of the driving and driven wheels respectively.

For planetary gears the coefficient  $x_R$  is determined by a formula

$$x_R = \frac{k_a + k_g n_\omega (p-1)^2 + k_b p^2}{n_\omega (p-1)}$$

where  $k_a, k_g, k_b$  – are the coefficients of a design of gear wheels of a reducer;  $n_\omega$  – is the number of satellites;

Coefficients of a design  $k_a, k_g, k_b$  of gear wheels of a planetary reducer are accepted equal to unit for wheels with external teeth and 0.3 – for wheels with internal teeth [5].

$$N_a = \left( \sqrt[3]{M_{zm}} \right)^5 \omega_n^2 C_e \frac{(\psi_b^4 - 1) \pi \gamma \psi_a (1 + \kappa_j)}{314} \left( \sqrt[3]{\frac{2}{\psi_a n_\omega [K_0]_R}} \right)^5$$

$\omega_n$  – is rated angular speed of the main shaft of a press;  $C_e$  – is coefficient of design of external pinion gear;  $\gamma$  – is firmness of wheel material;  $\psi_a$  – is relative

Value  $M_{zm}/[K_0]_R$  is a constant for each press, that is why the correlation  $G_\Sigma M_{zm}/[K_0]_R$  is directly-proportional to full weight of the gear and can be accepted as the first criterion of optimality of parameters (weight minimum)  $R_G$ .

For planetary gears the coefficient of  $x_R$  is determined by formula

$$R_G = \frac{12,2 \cdot 10^{-5}}{i_Z} (C_R x_R + C_Z x_Z) \quad (8)$$

In the comparative analysis coefficients  $C_R$  and  $C_Z$  are accepted as equal to  $C_R=1,2...2,6$ ,  $C_Z=1,0...1,3$ , and  $C_Z$  acquires greater values at band brakes, less – at disk brakes. Coefficients  $C_1$  and  $C_2$  of gear drive are equal to  $C_1=1,45...2,6$ ,  $C_2=0,36...0,44$ . Coefficients  $C_1$  and  $C_2$  get great values for drives with rather narrow tooth gears (at  $\psi_2 \leq 0,15$ ) [6].

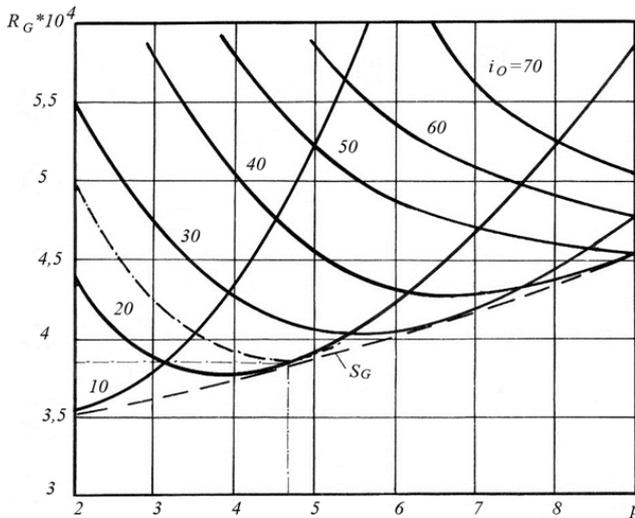
In fig. 1 there shown the dependence of  $R_G$  criterion on the general transmission ratio  $i_0$  and parameter of a reducer  $p$ . To each  $i_0$  value there corresponds one combination of  $p$  and  $i_z$  (as  $i_i = i_z/(1-p)$ ), where  $G$  weight is the smallest. The minimum values of  $R_G$  criterion in the figure are connected by the  $S_G$  line.

Energy consumption for activation and stop can be defined according to the formula:

$$A = N_a [i_z p (1+p)]^2 \left( \sqrt[3]{\frac{1}{(p-1)i_z}} \right)^5 \quad (9)$$

where

width of a wheel  $a$ ;  $k_j$  – is coefficient of ratio of inertia moments of the driven masses  $\kappa_j = j_n/j_o$ ;  $\psi_b$  – is the relative width of a wheel  $b$ ;



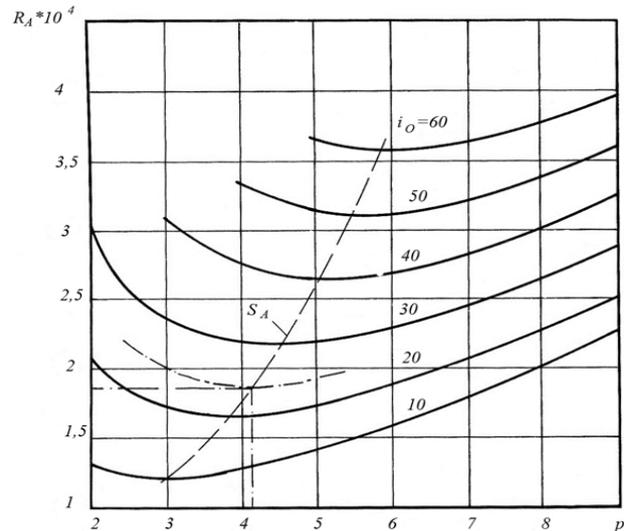
**Figure 1.** Dependence of  $R_G$  criterion on the relaying correlations of the gear

In the comparative analysis the constant  $Na$  doesn't depend on parameters of a drive gear and for each press is a constant. Therefore correlation

$$R_A = \frac{A}{N_a} \quad (10)$$

is the dependence of relative energy consumption on activation and stop of the main executive gear on parameters of a drive gear and is accepted as the second criterion of an optimality of  $R_A$ .

Fig. 2 shows the dependence of criterion of  $R_A$  on the parameter  $p$  at a certain general transmission ra-



**Figure 2.** Dependence of  $R_A$  criterion on the relaying correlations of the gear

tio  $i_o$ . From the figure one may see that for each transmission ratio of  $i_o$  there is the only combination of  $p$  and  $i_z$  at which the value  $R_A$  will be the smallest. Optimum values of parameter  $p$  may be found as the coordinate of a point of curve crossing  $R_A$  for the corresponding  $i_o$  value with the  $S_A$  line, which is the line of minimum values of  $R_A$  criterion.

After definition of the transfer relations of the gear the number of wheel teeth of a reducer is determined by the following dependences, received after the joint solution of a condition of the neighbourhood and assembly:

$$z_1 = \frac{g}{g+q} n_{\omega} A; \quad z_2 = \frac{q-g}{2(g+q)} n_{\omega} A; \quad z_3 = \frac{q}{g+q} n_{\omega} A.$$

where  $A$  – random integer number;  $q, g$  – are the smallest integers, which relation is equal to transmission ratio of a reducer.

### Conclusions

Thus, the article shows the algorithm of calculation of planetary gear of mechanical presses, with the help of which it is possible to define critical parameters: constructive values of the main gear wheels, necessary moments of brakes of activation and switching off, energy costs for activation and switching off and so forth.

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### Consideration of service life extension of lubricants

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